

Release according to Article 26, Section 1 of the Wertpapierhandelsgesetz (WpHG - the German Securities Trading Act) with the Aim of a Europe-wide distribution

Release according to Article 26, Section 1 WpHG Notification of changes in voting rights according to Article 25a, Section 1 WpHG

We received the following notification in accordance with article 25a, Section 1 WpHG on August 6, 2013:

- 1. Issuer: AUDI AG, Auto-Union-Straße 1, 85045 Ingolstadt, Germany
- 2. Notifying party: LK Holding GmbH, Salzburg, Austria
- 3. Reason for notification: threshold exceeded
- 4. Notification thresholds affected: 5%, 10%, 15%, 20%, 25%, 30%, 50%, 75%
- 5. Date threshold exceeded: July 30, 2013
- 6. Reportable share of voting rights: 99.55% (corresponds to 42,807,797 voting rights) calculated from the following total number of voting rights issued: 43,000,000
- 7. Further information on the share of voting rights:

Share of voting rights resulting from (financial/other) instruments in accordance with article 25a WpHG: 99.55% (corresponds to 42,807,797 voting rights)

Of which held indirectly: 0% (corresponds to 0 voting rights)

Share of voting rights resulting from (financial/other) instruments in accordance with article 25 WpHG: 0% (corresponds to 0 voting rights)

Of which held indirectly: 0% (corresponds to 0 voting rights)

Share of voting rights in accordance with articles 21 and 22 WpHG: 0% (corresponds to 0 voting rights)

8. Further information on (financial/other) instruments in accordance with Article 25a WpHG:

Chain of controlled companies: -

ISIN or name/description of the (financial/other) instrument: Spaltungs- und Übernahmsvertrag

Maturity: n/a

Expiration date: n/a

Ingolstadt, August 9, 2013

AUDI AG The Board of Management